

Nifty / Sensex Open on a flat note.

Market Opening Snapshot for August 6, 2025 (Wednesday) —and strategic context 🇮🇳:

Indian Market Setup

- Nifty: at 24,657 (+0.04%) signalling a Flat opening
- Previous Close:
- Nifty 50: 24,649.55 (−0.30%)
- Sensex: 80,710.25 (−0.38%)
- Nifty Bank: 55,360.25 (−0.47%)

🌐 Global Market Cues

- **Wall Street (Aug 5 close):**
 - Nasdaq: +1.91%
 - Dow Jones: +1.33%
 - S&P 500: +1.45%
- **Europe:**
- FTSE 100: +0.37%
- DAX: +0.30%
- CAC 40: +0.25%

Implication: Global sentiment remains supportive, especially from tech-led US gains.

🔥 Key Events & Risks

- **NSDL IPO Listing Today:**
 - Issue price: ₹800
 - GMP: ₹120–140 → Expected listing gains of 15–17%
 - Oversubscribed 41x; QIBs led with 104x subscription
- **RBI MPC Decision Due Today:**
 - Market expects a dovish tone amid rising global risks
 - Watch for commentary on inflation, growth, and liquidity
- **Geopolitical Overhang:**
- US-India trade tensions escalate after tariff threats from President Trump
- Concerns over Russian oil resale and export duties may weigh on sentiment

FII/DII Flow (Aug 5)

Category	Net Activity (₹ Cr)
FII	-2,566.50
DII	+4,386.30

Trend: Persistent FII selling offset by strong DII support

Would you like a visual carousel or social-ready post for this snapshot? I can also prep sectoral watchlists or BTST setups based on today's cues.